

**Intrinsic Value**

- Current Market Price	Rs.	2,776.2
- By NCAPS Method	Rs.	106.5
- By Residual Income Model	Rs.	1,338.6
- By Ben Graham's Formula (TTM)	Rs.	3,073.6
- By Earning Power Value (EPV)	Rs.	742.3
- By Absolute PE Method	Rs.	3,609.1
- By Discounted Cash Flow Model	Rs.	4,085.4
- By Reproduction Cost Method	Rs.	193.9

2,140.9

Overvalued

**Overall Score**

Parameters	Earned Grade	Max. Grade	Score
- Low Price	3.9	5.0	77%
- Future Growth	5.0	5.0	100%
- Management	5.0	5.0	100%
- Profitability	3.8	5.0	75%
- Financial Health	3.3	5.0	65%
- No Bankruptcy Threat	5.0	5.0	100%

**Good Score : 85%+, and also undervalued** **86.3%**

**Per Share Data**

	Per Share
- Market Cap (Cr.)	80,327.2
- Enterprise Value (Cr.)	80,033.6
- Employed Capital (Cr.)	17,034.1
- Net Worth (Cr.)	17,034.1
- PV of FCF	2,22,983.2

**Growth Rates**

Parameter	Value	Notes
- Average Inflation (Assumed)	6.00%	Long term
<i>Higher the better</i>		
- FCF Growth (Next 10 Yr.)	21.60%	
- FCF Growth (Beyond 10th Yr.)	4.00%	
- Reserves Growth (Last 10 Yr.)	25.00%	
- Income Growth (Last 10 Yr.)	10.74%	
- EBITDA Growth (Last 10 Yr.)	16.44%	
- PAT Growth (Last 10 Yr.)	19.68%	
- Dividend Growth (Last 10 Yr.)	25.00%	
- EPS Growth (Last 10 Yr.)	11.66%	
<i>Lower the better</i>		
- Debt Growth (Last 10 Yr.)	0.00%	
- Expense Growth (Last 10 Yr.)	8.30%	

**Efficiency**

- Receivables Turnover	6.05
- Days Sales Outstanding	15.07
- Days Inventory Outstanding	15.58

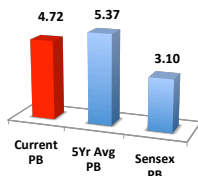
**Profitability**

- PBDIT Margin	22.86%
- PBDIT Margin	
- PBIT Margin	21.59%
- PBIT Margin	
- Net Profit Margin	16.48%
- Net Profit Margin	

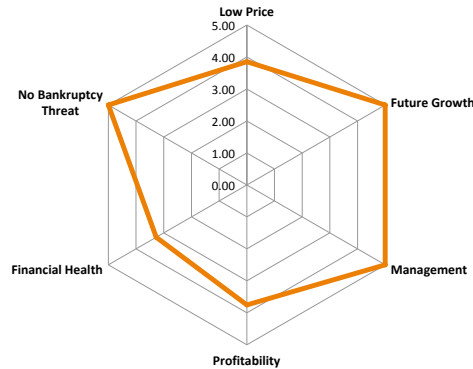
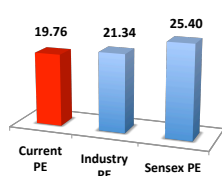
**Key Indicator**

Indicator	Value	Ideal Score
- Piotroski F Score	5	6 to 9
- Altman Z Score (manuf. cos.)	5.50	above 2.99
- Altman Z Score (non-manuf. cos.)	7.76	above 2.6

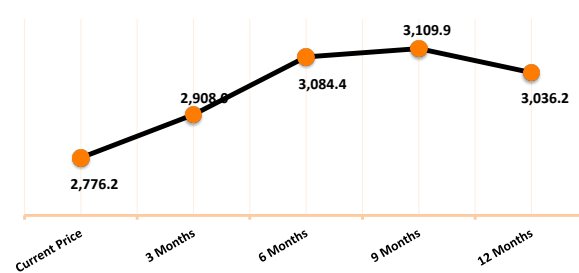
**PB Ratio**



**PE Ratio**



**Simple Moving Average (SMA)**



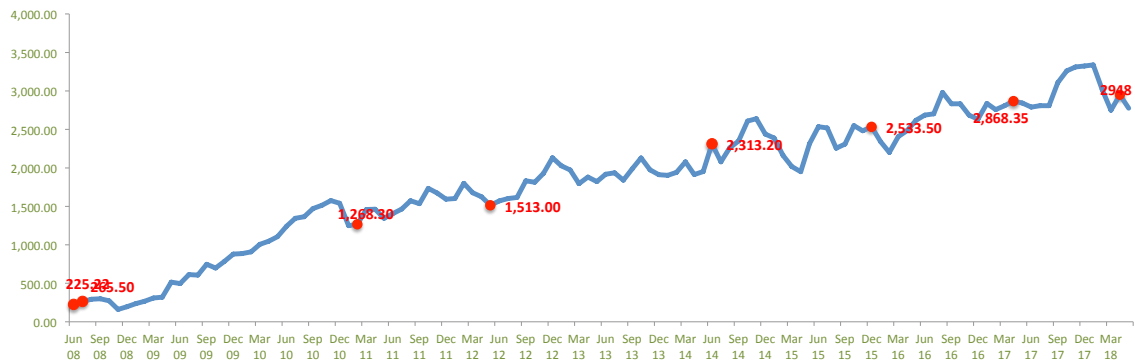
**Note:**

- SMA - 3 Months	Falling Trend in Price in Last 3 Months	-4.53%	DOWN
- SMA - 6 Months	Falling Trend in Price in Last 6 Months	-9.99%	DOWN
- SMA - 9 Months	Falling Trend in Price in Last 9 Months	-10.73%	DOWN
- SMA - 12 Months	Falling Trend in Price in Last 12 Months	-8.56%	DOWN

**Financial Ratios**

	TTM	Mar 17	Min (10Yr)	Max (10Yr)
- P/E	19.76	21.22	0.00	21.22
- EV/EBITDA	14.18	14.34	1.04	14.34
- P/S	0.11	0.13	0.00	0.13
- P/BV	4.72	4.77	0.00	5.46
- P/FCF	13.43	13.67	0.00	12.65
- FCF/S	0.24	0.27	0.00	0.23
- Earnings Yield	6.7%	6.6%	6.6%	8.3%
- ROE (RONW)	23.9%	22.5%	22.5%	68.0%
- ROCE	33.1%	32.8%	32.8%	77.6%
- ROA	23.9%	22.3%	19.4%	53.4%
- CROIC	35.1%	34.6%	-2.3%	71.6%
- DEBT / EXPENSE	0.0%	0.0%	0.0%	20.7%
- DEBT / SALES	0.0%	0.0%	0.0%	18.1%
- DEBT / PAT	0.0%	0.0%	0.0%	252.0%

### Price History (10 Years)



### Miscellaneous Data

Price	2,776.20	Industry P/E Ratio	21.34	Income-TTM (Cr.)	25,151.44
52W High	3,338.80	P/E Ratio	19.76	EPS (TTM)	140.50
52W Loq	2,618.90	Price Growth (3Y-CAGR)	6.2%	Dividend Yield (3Y-Avg)	1.4%
1 Year Change	-2.4%	Price Growth (5Y-CAGR)	8.8%	Dividend Yield (5Y-Avg)	1.8%
1 Month Change	-5.8%	Price Growth (10Y-CAGF)	24.1%	Dividend Yield (10Y-Avg)	2.4%
Market Cap	80,327.24	Shares Outstanding (Cr.)	28.93	Beta	1.04

### Last Quarter Data

